IPC ENGINEERING WEBINAR SERIES

Technical Paper Writing: Industry Best Practices for Conference Manuscripts

- Stanton Rak, PhD; September 28th 2023
- Principal, S.F. Rak Company
- Co-chair of the Technical Program Committee for the "Electronic Circuits World Convention 16," Hosted by IPC at APEX EXPO 2024
- Member of the IPC Thought Leaders Program

Preface

- This webinar will provide an overview of best practices for,
 - Writing a high-quality manuscript suitable for conference presentation and publication
 - Maximizing one's conference experience and effectiveness
 - Strengthening one's technical writing skills having special attention on the electronics industry
- The IPC APEX EXPO Technical Conference will be used as a model for this webinar, including references to the style guideline created for ECWC16 / IPC APEX EXPO 2024, April 9 - 11, 2024
- ****Please note: IPC APEX 2025 is March 18-20, 2025

Outline

- Why and Where to Publish
- Advanced Considerations
- Awareness of the Conference Format and Requirements
- Creating a Manuscript
- Avoiding Common Pitfalls
- Summary Review
- Q & A



Most scientists regarded the new streamlined peer-review process as "quite an improvement." $% \label{eq:control_eq}$

Why Publish a Technical Paper?

Technical marketing

- Promote innovation or a solution to an industry need
- Build awareness, expand one's professional network

Strengthens the supply chain

- Documented solutions are often adopted by others across the industry
- Widespread acceptance often leads to reduced costs

Improves communication of key results

- Peer-reviewed publications can add to information & data credibility
- Information can be easily referenced & cited in future work

Where to Publish?

Refereed Journal Publications

- Published by a professional society
- Specific subject matter
- Novel content
- Scientific literature references
- Technical review process
- Strict paper formatting rules

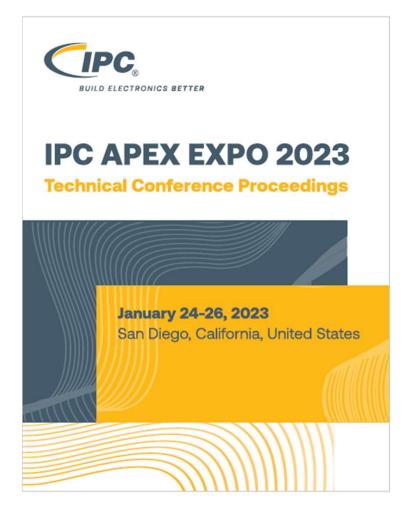
Industry Trade Journals

- Commercial publications
- Original content not required
- Product/process photos common
- Editorial assistance but no formal peer review process

Industry Conference Proceedings

Industry Conference Proceedings

- Associated with participation as a presenter at a technical conference
- Technical content selected by technical committees via abstract submissions; program tracks created
- Submission requires technical paper and presentation
- Original content is usually a requirement
- Technical review process likely
- Travel approval required
- Audience of industry peers, potential clients / collaborators



High-Quality Technical Papers Help to Shape Industry Standards!

Paper

+

Presentation



Standard, IPC J-STD-004C Requirements for Solder Fluxes

A Review of Halogen/Halide-Free Test Methods and Classifications for Soldering Materials in the Electronics Industry

Jasbir Bath¹, Gordon Clark², Tim Jensen³, Renee Michalkiewicz⁴, Brian Toleno⁵

¹Christopher Associates Inc./ Koki Solder, Santa Ana, CA; ²Koki Solder, Scotland, ²Indium
Corporation, Urica, NY; ⁴Trace Laboratories Inc., Hunt Valley, MD; ³Henkel Technologies, Irvine, CA

Abstract

Over the last few years, there has been an increase in the evaluation and use of halogen-free soldering materials. In addition, there has been increased scrutiny into the level of halogens and refinement of the definition and testing of halogen-free soldering materials. The challenge has been that there has been no common standard across the industry in terms of halogen-free definitions and the corresponding test methods to determine these. This has created continuous in the industry as to what end users want and what soldering materials supplies can cautually provide. This paper will review the stans of both halogen-free and halide-free in terms of definitions, test methods and the limitations and accuracy of test methods used to determine if a soldering material is halogen-halide-free or not. For halogen-free and halide-free definitions, the paper will review the different industry standards which are currently available and those being drafted, and it will discuss any similarities and differences. It will also cover the origins of some of the definitions mentioned in the standards. The paper will include a review of the accuracy and limitations of several test methods and preparation techniques for halogen and halide-determination.

Introduction

In the electronics industry, there is a significant push toward halogen-free products. This movement is due to legislation from various countries, and public outcry from well publicated negative third world recycling practices, as well as no government organizations (NGOs) testing and publishing information on electronic devices regarding their content of various potentially hazardous materials. Halogen-free products are also being mandated by certain OEMs as a means to lessen potential chemical effects on the environment.

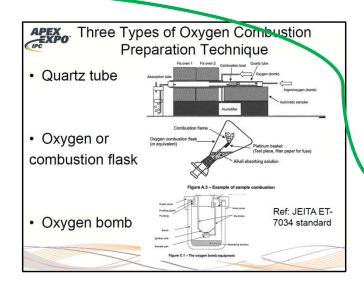
In electronics assemblies, halogens can be found in the plastics for cables and housings, board laminate materials, components, and soldering fluxes and pastes. In solder pastes and fluxes, the halogenated compounds are used as activators that remove oxides to promote solder wetting. Eliminating the halogenated compounds can have a significant negative effect on the board assembly process. Process assembly challenges are not the only issues electronics assemblers face as they become halogen-free. The use of proper test methodologies to determine that the soldering products are actually halogen-free is currently not well defined as there are a variety of test methods and standards in the industry.

Halide content has been measured either qualitatively or quantitatively with halide testing being specified for more than fifty years with standards such as the United States Federal Specification QQ-S-571 standard [1] followed by MIL-F-14256 [2] and IPC-SF-818[3] standards and currently in standards such as IPC J-STD-004[4]. The specifications have listed requirements for the halide content of flux-containing soldering materials.

The terms halogen and halide have caused confusion in the electronics industry with definitions to try and clear up the confusion provided by standards such as JEITA ET.7304[5] and IPC-J-STD-004[4]. The term halogen refers to all halogen family elements and halogen compounds including those which are present in nature. The JEITA ET.7304 standard [5] specifically targets the halogen families of chlorine (CI), bromine (B) and Fluorine (F) used as the activators for soldering materials. The term halide is defined as the halide on or halide salt compound having an ionic character (e.g. CI, Br, 75).

Covalently bonded halogens do not disassociate in water, and therefore the chloride, bromide and fluoride are still attached (covalently bound) to other species (typically organic), and will not be detected by techniques exha as on chromatography or titutation. Ionically bonded halogens do disassociate in water into the negatively charged halide ion (Cf. 18° F, etc.) and the positively charged species (H^{*}, Na* etc.). Test methods used to look for ionic species, such as ion chromatography, will only detect halides.

A better understanding of the test methods, what they are capable of detecting in terms of halides and halogens, and how they relate to the various halogen-free definitions and standards is required. A variety of these test methods and standards will be discussed in the following sections as well as some test preparation techniques.



B-10 Halide versus Halogen Content IPC-TM-650, Method 2.3.28.1, is intended for the detection of ionic halides. Ionic halide content is not to be confused with halogen content. Halogen content should be tested per EN 14582 or AABUS. An Oxygen Bomb is utilized to dissociate the covalently bound halide and this product is dissolved and analyzed via ion chromatography. For additional information see A Review of Test Methods and Classifications for Halogen-Free Soldering Materials by Jasbir Bath, Gordon Clark, Tim Jensen, Renee Michalkiewicz and Brian Toleno published in the 2011 IPC APEX conference proceedings.

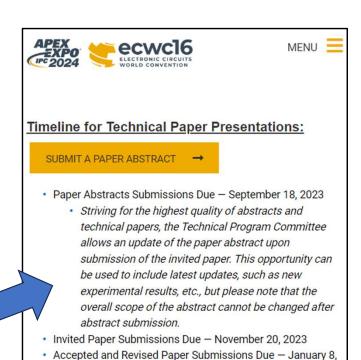
Advanced Considerations: Prior to Submitting to a Conference

- Topic alignment with conference scope
- Management support
- Travel approval / cost estimate
- Abstract, paper, and presentation submission timeline
- External publication approval process at one's Company
- Confidentiality and IP protection



Building Awareness, Conference Format & Requirements

- Know the primary Conference contact and how to reach them
 - Julia Flynn <u>JuliaFlynn@ipc.org</u>, IPC's Professional Development and Events Manager
- Novel content required
 - Can be extension of previous work
 - Please ask Conference contact about any concerns
- 3. Note the abstract, paper, and presentation submission due dates

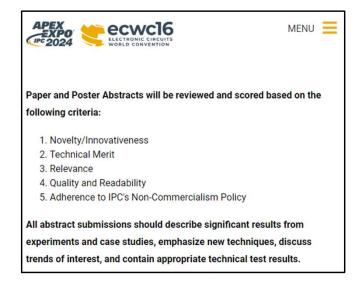


PowerPoint Slides Submissions Due – February 12, 2024

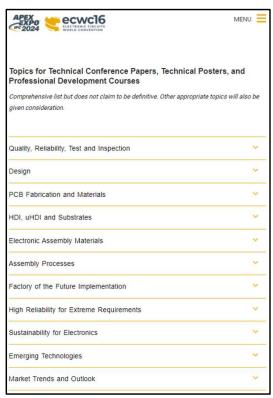
Building Awareness, Conference Format & Requirements Cont.'

- Be aware of any paper peer review process & acceptance criteria
 - Used by Technical Program Committee for abstract acceptance and Best-of-Conference determination
- Be prepared to classify your topic into a subject category
 - Helps with review & target audience

Review Criteria



Subject Categories



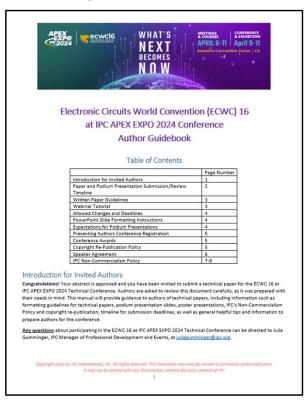
Building Awareness, Conference Format & Requirements Cont.'

- Read and respect any required noncommercialism policies
 - See link in CfP
 - Examples provided within!
- Review any paper and presentation guidelines
 - Author & speaker
 Guidebook made
 available upon abstract
 acceptance
 - Paper & presentation templates provided

IPC APEX EXPO Technical Conference Non-Commercialism Policy



IPC APEX EXPO Technical Conference Author & Speaker Guidebook

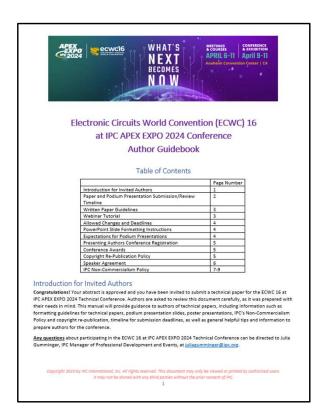


Building Awareness, Conference Format & Requirements Cont.'

- 8. Be mindful of presentation time and paper length requirements
 - In-person presentations only!
 - Presentations, 25 min. maximum plus 5 min. for Q&A; 30 min. hard stop
 - Technical papers, 6 pages minimum
- 9. Ask any questions about the facilities and what to expect
 - E.g., audio / visual capabilities; file control
- 10. Become familiar with the Conference software submission tools
 - Oxford Abstracts used for IPC APEX
- 11. Understand the Conference registration requirements and if any discounts apply
 - E.g., Speakers receive complementary, day-of passes and significant discounts on conference packages
 - For international travelers, invitation letters are possible during online registration process or in advance, juliaflynn@ipc.org

Creating your Manuscript

- Abstract
 - What to include and avoid
- Paper requirements
 - Word template; follow the flow
 - Section explanations
 - Format highlights
- Author Guidebook
 - Contains comprehensive information that an author should know about the manuscript process and the Conference



The Abstract, Best Practices

- Abstracts are reviewed by a technical committee to select papers
- Abstracts are often 250 words or less describing,
 - Problem statement
 - Background or legacy work
 - Experimental design (high level)
 - Key insights gained by the new work
- Good abstracts are short and very clear on what the paper will cover
- Avoid commercialism, acronyms, and abbreviations
- Be mindful of English & grammar; avoid use of 1st person, e.g., I, me, we, our
- Incorporate feedback from the Reviewers

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Temperature Behavior of FR4 Substrates when Processing during Laser Depanding

Patrick Stockbruegger LPKF Laser & Electronics AG Garbsen, Lower Saxony, Germany

Stephan Schmidt LPKF Laser & Electronics Inc. Tualatin, Oregon, United States

Abstract

The use of modern laser systems for depaneling printed circuit boards can present many advantages as well as some challenges for the production engineer compared to conventional mechanical singulation methods. It is particularly important to properly understand the effects of the laser energy to the substrate material in order to take advantage of the technology without creating unintended side effects. The temperature response of the substrate is of central importance for many factors such as the distance of components from the cutting channel or the degree of carbonization. This paper presents an in-depth analysis of the temperature behavior of FR4 material for different laser powers and wavelengths. The temperature measurement was carried out by using Type-K thermocouples applicated in non-plated through holes. These have been positioned at distances with a regular interval to the cutting channel. Thereby the temperature was measured three times for each distance during the ablation process. The result is information on the heat input in 100 µm steps distance from the cutting contour during the laser ablation process through copper layers and PCB base material. Based on the regular measurements, a temperature behavior model can be derived from the data using statistical methods. This paper is examining if the temperatures of all systems measured are considerably below the melting points of tin/silver/copper alloy, even at the smallest intervals. In addition, the authors are investigating the possible correlation between different laser wavelengths, pulse durations, laser power and cutting strategies and its impact on temperature level measured on the substrate material.

NextGen Best Paper

"Temperature Behavior of FR4 Substrates When Processing During Laser Depaneling"

Patrick Stockbruegger, LPKF Laser & Electronics AG

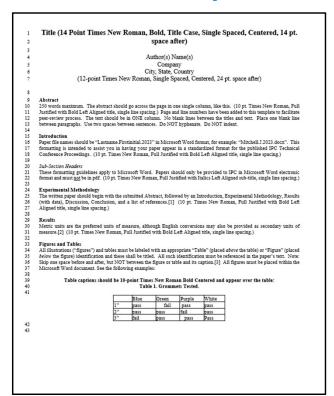
co-author: Stephan Schmidt, LPKF Laser & Electronics Inc.

The Manuscript, Follow the Flow!

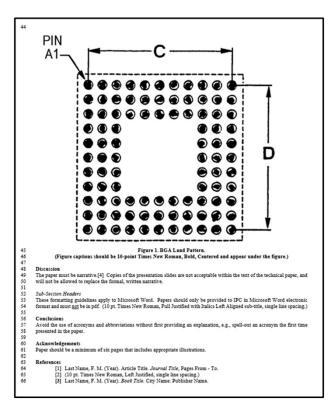
Manuscript Sections

- 1. Abstract
- 2. Introduction
- 3. Experimental Methodology
- Results
- 5. Discussion
- 6. Conclusions
- 7. Acknowledgements
- 8. References

WORD Template



Pre-formatted!



The Manuscript, Follow the Flow, Cont.'

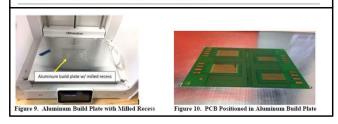
Manuscript Sections

- Abstract (reviewed)
- 2. Introduction, elaborate on,
 - a. Reasons for work
 - Relevant background
 - Include references
 - Include figures
 - c. Benefits of new work
 - d. Scope of work / paper
- Experimental Methodology, describe, e.g.,
 - a. Design / Process parameters
 - b. Equipment / Software
 - c. Test method / DOE
 - d. Materials

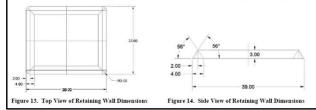
3. Experimental – Equipment & design parameters

Development of a Custom Build Plate for Printing on PCBs

A custom build plate was machined from aluminum-2024 having a milled recess or cavity for positioning and restinging the SIR TEST PCBs ee Figure 9. The aluminum metal also acts to transfer leat to the PCB surface to aid in filament wetting and improving adhesion to the PCB substrate. A thermal interface material may also be placed between the milled recess and the commercial 3D printer. Aluminum-2024 is thermally stable and not prone to warpage. The aluminum plate was compatible with the active leveling program of the 3D printer, earlier 10 cycles. Figure 10 shows the SIR Test PCB positioned in the recess of the build plate. The 16 mm thick PCB's surface is flush with the surface of the aluminum build plate. The 3D-printer's "g-code" (described below in Equipment and Materials Used) was modified with the assistance of the equipment supplier to allow the build plate to 120°C required 20 min. plus an additional 5 min to perform the leveling routine. Heating of the aluminum build plate to 120°C required 20 min. plus an additional 5 min to perform the leveling routine. It was possible to bypass heating and leveling in between prints and reduce downtime when printing on multiple PCBs.



A similar design approach to reduce thermal stress was applied to generate the retention walls capable of retaining a liquid encapsulant. In the 3D model shown in Figure 1, the retaining walls surround the perimeter of the SIR comb test pattern so that liquid encapsulant can easily fill the enclosed area. The dimensions (in mm; see Figures 13 & 41) expressent a pytical area and height that a liquid encapsulant may be required to provide protection for a component or circuit. The wall thickness selected for this case study was 4 mm with the tapering angle 56 from the horizontal. The corners were rounded with a radius of 2 mm to reduce stress on the retaining walls, prevent warping, and improve addission of the printed structure to the PCB.



3. Experimental – Materials, software, & process settings

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Equipment and Materials Use

The FFF 3D printer used for this investigation was a professional desktop Ultimaker \$5 open-source printer which is compatible with 3rd-parry plastic filaments. Please note that this work is not a specific endorsement of any one, 3D-printer manufacturer. The methodologies described within this paper are generic and adaptable to various 3D-printing equipment. The filaments and their corresponding printing temperature parameters are listed in Table 1. Each material was dried at its respective baking temperature for 4 hr. before printing. Three different filaments types were selected based on different encluding acceptance in the automotive manufacturing environment, ESD (electrostatic discharge) capability, and temperature stability. The x.y.z-resolution of the 3D printer is specified at 6.9, 6.9, and 2.5 jum respectively. Layer resolution for the 0.8 mm nozzle is 20-600 jum.

Table 1. Filament Information

Filament Details			Printing Temperature		Baking Temperature
Type	Manufacturer	Product	Nozzle Temp (°C)	Bed Temp (*C)	(°C)
PLA	Ultimaker	Tough PLA	220	60	55
ABS	3DXTECH	ESD ABS	240	110	80
PCTG	Ultimaker	CPE+	260	110	80

The open-sourced software "Cura" was used to adjust print settings and to slice models. The slicing software slices the object "STL" file (drawing file) to contain the information needed to create a 3D print [17] The slicing software automatically converts an STL file to g-code. G-code is a widely used computer numerical control programming language in minustry and is the language that the printer uses to physically print the 3D object. The g-code language was modified with the assistance of the printer manufacturer for certain functional aspects described in this work. Table 2 lists two sets of parameters which were used for the prints. The main difference is the diameter size of the nozzle, which directly influences the amount of extruded material. Although there are many settings to consider, the listed settings focus on the condition of the initial layer. The initial layer is critical to establish adherison or "anchoring" and will be highlighted in the Results section below.

Table 1. Printer Settings

	Printer Settings		
Nozzle Type	CC 0.6 mm	AA 0.8 mm	
Layer Height	0.25 mm	0.4 mm	
Line Width	0.525	0.7	
Initial Line Width Multiplier	120%	120%	
Infill	50%	50%	
Initial Layer Speed	10 mm/s	10 mm/s	
Layer Speed	30 mm/s	30 mm/s	
Z – Offset	-0.1 mm	-0.1 mm	
Print Time	~6 min	~4 min (< 2 min optimized)	

The Manuscript, Follow the Flow, Cont.'

Manuscript Sections

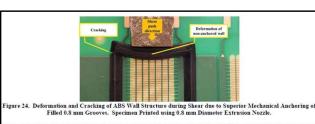
4. Results

- Show findings / progression
- b. List / graph data
- c. Use Figures, Tables
- d. Display work outcome

Discussion

- a. Describe how the methodological approach, i.e., design / process parameters, equipment / software, test method / DOE, and / or material each impacted the results & findings
- Summarize the data and findings; explain how the data support the work outcome
- Describe the effectiveness and benefits of the new approach

4. Results – Show findings, Figures



Inspection of the removed retaining wall structure shown in Figure 25 revealed that the PCB grooves had filled completely when using the 0.8 mm diameter extrusion nozzle along with the same z-offset and print speed as used for the 0.6 mm nozzle. Thus, matching the nozzle diameter with the PCB groove width is an important design-for-print parameter for creating robust PCB composite structures. The variance observed in the shear data for the 0.6 mm diameter nozzle was no longer observed with the 0.8 mm nozzle, thus confirming that the complete filling of the grooves with plastic is important to establish consistent anchoring strength. The 0.8 mm width PCB groove / 0.8 mm diameter extrusion nozzle, along with the process parameters listed in Table 2, and the wall design features described in Figures 13 and 14, yielded a 3D-printed, ABS retaining wall / PCB composite structure that could be securely handled for additional processing and testing.



Figure 25. Removed Wall Structure showing Full ABS Filling of 0.8 mm PCB Grooves using 0.8 mm Diameter Extrusion Nozzle and Parameters in Table 2

4. Results – List data, Tables

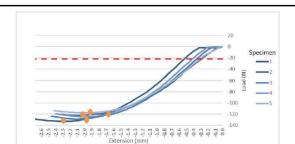


Figure 32. Shear Force of PCTG Wall Structure with PCB Grooves; 0.8 mm Dia. Nozzle; Exposure to 100°C for 1 hr

The shear force adhesion data reported above are summarized and compared in Table 3. It is important to note that printing into the milled, thin grooves of the PCB substrate provided excellent anchoring of the 3D retaining wall structure for the three types of plastic filaments evaluated — ABS, PLA, and PCTG. The plastic materials themselves cracked or deformed before the retaining wall structure detached from the PCB. The printed retaining wall / PCB composite structures could be handled normally during dispense and cure operations with no separation of the retaining wall structures from the PCBs.

Table 3: Summary of Retaining Wall Structure Shear Test Results Based on Different Factors. "Green" Color is Considered Acceptable, "Yellow" is Questionable, "Red" is Unsatisfactory.

(FFF) Plastic Filament type	PCB Preparation Method / 3D-Print Extruder Nozzle	Average Maximum Shear Force (N)
ABS	No surface preparation (reference) / CC 0.6 mm nozzle	< 22 (separated with contact)
ABS	ABS + Acetone deposited film / CC 0.6 mm nozzle	49 (separation in shear)
ABS	PCB Grooves / CC 0.6 mm nozzle	111 (separation in shear)
ABS	PCB Grooves / AA 0.8 mm nozzle	> 142 (cracked in shear)
PLA	PCB Grooves / AA 0.8 mm nozzle	> 165 (deformed in shear)
PCTG	PCB Grooves / AA 0.8 mm nozzle	> 116 (deformed in shear)
PCTG	PCB Grooves / AA 0.8 mm nozzle; Thermal aged, 1 hr. @ 100°C, after 3D printing	> 125 (deformed in shear)

The Manuscript, Follow the Flow, Cont.'

Manuscript Sections

Conclusions

- a. Briefly summarize the key elements & findings of the work. Data should support Conclusions.
- b. Concisely reiterate what is "new" and how a problem has been solved or a new avenue created

Acknowledgements

- a. Recognize individuals for direct contributions to the work described
- References
 - a. A common challenge!
 - I. [#] in text after period
 - II. List [#] at end of Manuscript

8. References (Word Template)

Discussion

The paper must be narrative.[4] Copies of the presentation slides are not acceptable within the text of the technical paper, and will not be allowed to replace the formal, written narrative.

Sub-Section Headers

These formatting guidelines apply to Microsoft Word. Papers should only be provided to IPC in Microsoft Word electronic format and must not be in pdf. (10 pt. Times New Roman, Full Justified with Italics Left Aligned sub-title, single line spacing.)

Conclusion

Avoid the use of acronyms and abbreviations without first providing an explanation, e.g., spell-out an acronym the first time presented in the paper.

Acknowledgements

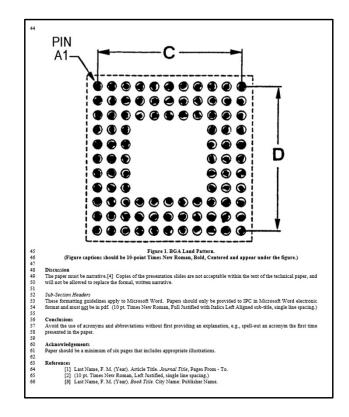
Paper should be a minimum of six pages that includes appropriate illustrations.

Reference

- [1] Last Name, F. M. (Year). Article Title. Journal Title, Pages From To.
- [2] (10 pt. Times New Roman, Left Justified, single line spacing.)
- [3] Last Name, F. M. (Year). Book Title. City Name: Publisher Name.
- [4] Last Name, F. M. (2023, January 24-26). Title of paper [Paper presentation]. IPC APEX EXPO Technical Conference 2023, San Diego, CA, United States.

The Manuscript, Format Highlights in Pursuit of High Quality

- Single column text; pre-established font style & sizes
- Line numbers aid with reviewer communication
- Preserve the listed sections, Abstract → References
- Papers are 6 pages minimum; narrative format
- Label Figures below the Figure
- Label Tables above the Table
- Use one measurement standard; metric is preferred
- Technical papers should have references
- Acronyms and abbreviations may be used but please spell-out with the 1st mention
- Be mindful of English & grammar; avoid 1st-person tense
- Refresh memory on title capitalization rules
- Avoid commercialism



Pitfalls to Avoid, Commercialism

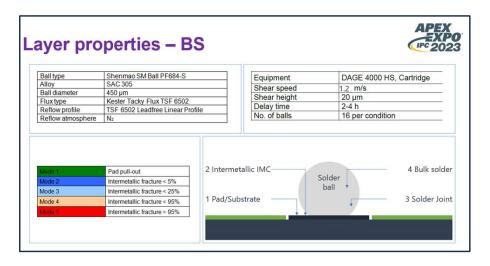
- Avoidance examples, except where noted allowed by Non-commercialism Policy & Guidebook,
 - Company names
 - Use of company logos
 - Product trade names, part numbers, trademarksTM, or copyrights ©
 - Devise a generic name; define generic name in a reference footnote
 - Promotion of a commercial product or service
 - Photos or slides that clearly identify the author's company
 - A company's internet address (website/URL)

"The IPC APEX EXPO Technical Conference is held annually to provide a forum for the electronics industry to collaborate, share, and learn with the objective to drive the industry forward. The conference is not intended to advance specific commercial interests. Instead, the conference is intended to promote the exploration and sharing of new technical advancements that are noncommercial in nature."

IPC Non-Commercialism Policy – Abstracts, Written Papers, and Presentation Slides Revision 2.7 | August 23, 2023

Pitfalls to Avoid, Commercialism Cont.'

- Acceptable use of "commercial" information
- The IPC believes in the ability to reproduce work presented at APEX
- Company / product / equipment names may be listed in the Experimental Methodology section of manuscript to communicate understanding
- Please avoid endorsement or disparagement remarks



Dr. Britta Schafsteller et. al., Enabling KCN-Free Stabilization for Mixed Reaction Gold Electrolytes, IPC APEX EXPO 2023 (original submitted version)

Pitfalls to Avoid, Time Extensions

- Please adhere to manuscript due dates
 - Extensions will compress overall timeline & impact quality
 - Reduced time for review cycles and Reviewer feedback
 - Grammar often impacted
- Extensions can negatively impact Company approval processes
- Please communicate extenuating circumstances to the conference contact if extra time is required



Summary Review, this Webinar Addressed,

- The benefits of publishing a technical manuscript,
 - Technical marketing, improved supply chain, and communication for industry adoption
- Publishing options and differences between them,
 - Refereed journals, trade journals, and conference proceedings
- Advanced considerations, prior to submitting,
 - Travel approval, conference timeline, approval process, and IP protection
- Building awareness of the Conference format & requirements,
 - Conference contact, novel content, note key due dates, peer review & acceptance criteria, topic classification, non-commercialism policy, paper & presentation guidelines, software tools, A/V/file control @event, and registration process & benefits
- Manuscript creation,
 - Manuscript sections, "Abstract → References;" Format highlights
- Pitfalls to avoid,
 - Commercialism and time extensions

Acknowledgements

- Matt Kelly, CTO & VP of IPC Solutions
- Julia Flynn, IPC Professional Development and Events Manager
- IPC APEX EXPO Technical Program Committee

Thank you! / Q & A?

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Co-chair, IPC APEX EXPO 2024 / ECWC16 Technical Program Committee

